

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31 December 2013 |
|------------------------------------|------------------|
|------------------------------------|------------------|

To: Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Kaisun Energy Group Limited |
|----------------|-----------------------------|
| Date Submitted | 02 January 2014 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--|------------------------|----------------------------------|---|
| (1) Stock code : <u>8203</u> Descripti | ion : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000.00 |
| Increase/(decrease) | | _ | |
| Balance at close of the month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000.00 |
| (2) Stock code : <u>N/A</u> Descripti | ion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | _Descriptio | on : | | |
|---------------------|---------------|-------------|--------------------------------|-------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding mon | th _ | | | |
| Increase/(decrease | .) | - | | | |
| Balance at close of | the month | - | | | |
| 3. Other Classes of | Shares | | | | |
| Stock code : | N/A | _Descriptio | on : | | |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding mon | th | | | |
| Increase/(decrease |) | - | | | |
| Balance at close of | the month | - | | | |

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000.00**

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | | |
|--|---------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 2,617,005,700 | | | | | |
| Increase/ (decrease) during the month | | | | | | |
| Balance at close of the month | 2,617,005,700 | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date Movement during (dd/mm/yyyy) and | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|--|------------------|--------------------|-----------|--|--|--|--|
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | | |
| 1. Share Option Scheme Exercise Price at HK\$0.215 Granted on (12/08/2011) Ordinary shares (Note 1) | | | | 45,521,640 | | | |
| 2. Share Option Scheme Exercise Price at HK\$0.234 Granted on (10/04/2012) Ordinary shares (Note 1) | | | | 15,000,000 | | | |
| Total funds raised durin (State currency) | g the month from | exercise of optior | (Prefe | dinary shares) erence shares) (Other class) N/A | N/A N/A N/A | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value at close of preceding month | | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------|---|---------------|---|--|---|
| <u>1.</u> | _ | | | | | |
| | _ | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| <u>2.</u> | | | _ | | | |
| (/ /) | | , | | · | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | _ | | | |
| Subscription price | | | _ | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| <u>3.</u> | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | _ | | | |
| Subscription price | | | _ | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | _ | | | |
| 4. | _ | | | | | |
| | | | | · | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | _ | | | |
| Subscription price | | | _ | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | _ | | | |
| | | | Total B. (Ord | linary shares) | 0 | |
| | | | (Prefer | rence shares) | N/A | _ |
| | | | | (Other class) | N/A | _ |

For Main Board and GEM listed issuers

| Con | vertibles (i.e. Convertible into S | hares of the Issue | which are to be Liste | | | | d Issuers |
|------------|--|--------------------------------------|---------------------------------------|----------------------------------|---------------------------------|--|---|
| | s and description | Currency of amount outstanding | Amount at close of preceding month | Repayment during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | · | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. | (dd/////////////////////////////////// | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares issuable | | | | | | |
| | (Note 1) | | | | | | |
| | Subscription price | | | | | | |
| | (if applicable) | | | | | | |
| | (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3</u> . | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares issuable (Note 1) | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | (| | | | | | |
| | | _ | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares issuable | | | | | | |
| | (Note 1) Subscription price | | | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) | <i>, , ,</i> , , , , | | | | | |
| | (dd/mm/yyyy) | (/ /) | | Total C. (Ord | dinary shares) | | |
| | | | | | rence shares) | N/A | _ |
| | | | | | (Other class) | N/A | - |
| l I | | | | | | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | | <u> </u> |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | 0 | |
| (Preference shares) | N/A | - |
| (Other class) | N/A | - |
| | | |

| Ot | her Movements in Is | sued Share Cap | tal | | | | | |
|----|---------------------|----------------|-------------------|--|---------|---|--|--|
| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | | monut |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | Ordinar | у | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | | | | | |

| | | | | For | Main | Board | and GEM listed No. of new shares of issuer issued during | No. of new shares of issuer which |
|----|----------------------|------------|----------------|--|-------|----------|---|---|
| | | | | | | | the month pursuant thereto | may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/) | /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/) | /) | | |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/) | /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/) | /) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/) | /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/) | /) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | <u>.</u> | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/) | /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/) | /) | | |
| | | | | | | | | |

| | | Fo | r Main Bo | oard a | and GEM listed | |
|-----|--|--|-------------------------|---------|--|-------------------------------|
| | | | | | No. of new shares of issuer issued during the month pursuant thereto | issuer which may be issued |
| | Type of Issue | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) At price : State curren | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | <u> </u> |
| | | Total E. (F | (Ordinary Preference | | es) N/A | |
| | | , | (Othe | er clas | s) N/A | - |
| I | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

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Remarks (if any):

Submitted by: Mr. Chan Nap Kee, Joseph

Title: Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.